9:00 AM - 5:00 PM

NIBAF, PAKISTAN (KARACHI)

NATIONAL INSTITUTE OF BANKING AND FINANCE

NIBAF Pakistan
EMPOWERING FOR EXCELLENCE

BANKING INSIGHTS WITH EXCEL: LONG- FORM REPORTING AND DASHBOARDS

FEE:
PKR 18,000
(Plus Tax)

TRAINING DATE
FEBRUARY 04, 2026

COURSE MODULES:

Module 1: Foundations of Banking Reports
- Long-form reporting in banking & its types
- Long-form vs dashboard reporting for banking insights
- Building reusable templates for branch and financial reports

Module 2: Excel Functions & Automation for Banking Reports
- Creating dynamic tables & named ranges for financial data
- Using Advanced Filter to generate loan/deposit summaries
- One-click branch performance (subtotal reports)
- Creating long reports via PivotTables (loan portfolio, deposits)
- Conditional formatting for NPLs, overdue payments, and variances
- Automating calculations with Power Query

Module 3: Building Interactive Banking Dashboards
- Designing responsive dashboards for deposits, loans, and KPIs
- Adding slicers, timelines, and dropdowns for branch analysis

- Incorporating charts, ratios, and KPIs (growth %, advances vs deposits)
- Linking dashboards with live data sources

Module 4: Advanced Dashboard Design in Banking
- Toggle views: monthly/quarterly/annual branch performance
- Linking multiple sheets for consolidated banking insights
- Dashboard aesthetics: layout, color-coding, and storytelling for management reports

FACILITATOR:

Ms. Sumaira Ghouri is an experienced Corporate Trainer, Course Facilitator, Lecturer and Public Speaker. She has more than 12 years' experience and she has trained and taught more than 2500 business professionals. Ms. Ghouri is the First Female Microsoft Office Corporate Trainer in Pakistan.

TRAINING MANAGER: MR. AZIM ZUBERI

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